

Auspacific Investment Fund

Withdrawal Offer



Vasco Investment Managers Limited as trustee (**Trustee**) for the Auspacific Investment Fund (**Fund**) is making this Withdrawal Offer to investors of the Fund eligible to participate in Withdrawal Offers, as outlined in Section 10.4 of the Information Memorandum (**IM**) for the Fund dated 3 April 2017.

A number of defined terms are used in this Withdrawal Offer, the meaning of those terms is explained in Section 9.0 (Glossary) of the IM.

Offer Details

This Withdrawal Offer is made pursuant to the following terms:

Open Date	4 September 2019
Close Date	18 September 2019
Asset expected to be used to satisfy Withdrawal Offer	Cash and proceeds from the partial repayment of loans
Expected amount available for Withdrawal Offer	\$1,500,000
Acceptance process	<p>Investors who wish to participate should complete a Withdrawal Request Form and submit this Form within before the Close Date.</p> <p>Withdrawal Request Forms are available on the Trustee's website or by contacting the Trustee on +61 3 8352 7120.</p> <p>Any Withdrawal Request received after the Close Date will be considered to be made in relation to the next available Withdrawal Offer.</p>
Redemption process	<p>Units will be redeemed at the redemption price at the Close Date.</p> <p>Where there are insufficient funds available in the Fund to satisfy all redemption requests, redemption requests will be satisfied on a pro-rata basis. Redemption requests which have not been fully satisfied will automatically be carried over to the next Withdrawal Offer until the amount specified in their redemption request has been fully redeemed.</p> <p>The repayment of a Unitholder's investment in whole or in part pursuant to this Withdrawal Offer are expected to be deposited in the Unitholder's nominated bank account within 10 Business Days after the Close Date. Unitholders should allow up to 2 Business Days for electronic transfers to a bank and up to 3 Business Days for an electronic transfer to a credit union account. The Trustee will not make repayments to a third party nominated by a Unitholder.</p> <p>This Withdrawal Offer does not guarantee redemption wholly or in part. The Trustee is not required to accept any Withdrawal Request made in response to this Withdrawal Offer. Requests will be considered with respect to the liquidity of the Fund and interests of members as a whole at the time of the Close Date and any other requirements under the Corporations Act and the Trust Deed.</p>

Contact Details

Should you have any questions in relation to this Withdrawal Offer please call the Investment Manager on 0402 592 629 or the Trustee on +61 3 8352 7120 or email info@vascofm.com.

